

Exciting Advancements from iManage

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CORNERSTONE.IT

i/+A International Legal
Technology Association



About Cornerstone.IT

- Full Service Systems Integrator and Managed Services Provider
- Offices in NYC, D.C. and LA
- Innovative and professional IT services tailored to the legal industry since 2003
- Industry leaders - iManage Work Product Management and VDI infrastructure
- Certified specialists - iManage (Work, Govern, Share)



Forward-looking statements

This is a rolling (up to three year) Roadmap and is subject to change without notice.

This document contains forward looking statements regarding future operations, product development, product capabilities and availability dates. This information is subject to substantial uncertainties and is subject to change at any time without prior notification. Statements contained in this document concerning these matters only reflect iManage LLC predictions and / or expectations as of the date of this document and actual results and future plans of iManage LLC may differ significantly as a result of, among other things, changes in product strategy resulting from technological, internal corporate, market and other changes. This is not a commitment to deliver any material, code or functionality and should not be relied upon in making purchasing decisions.

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This Roadmap contains iManage, LLC Confidential Information.

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Topics

- 1 iManage Work 9.3.1
- 2 iManage Share
- 3 Mobility iOS
- 4 Future / Next Generation Mobile Web

iManage Work - 9.3.1 Desktop Delivers:

Components

- DeskSite
- FileSite
- EMM
- LN EMM
- WCS

Localization

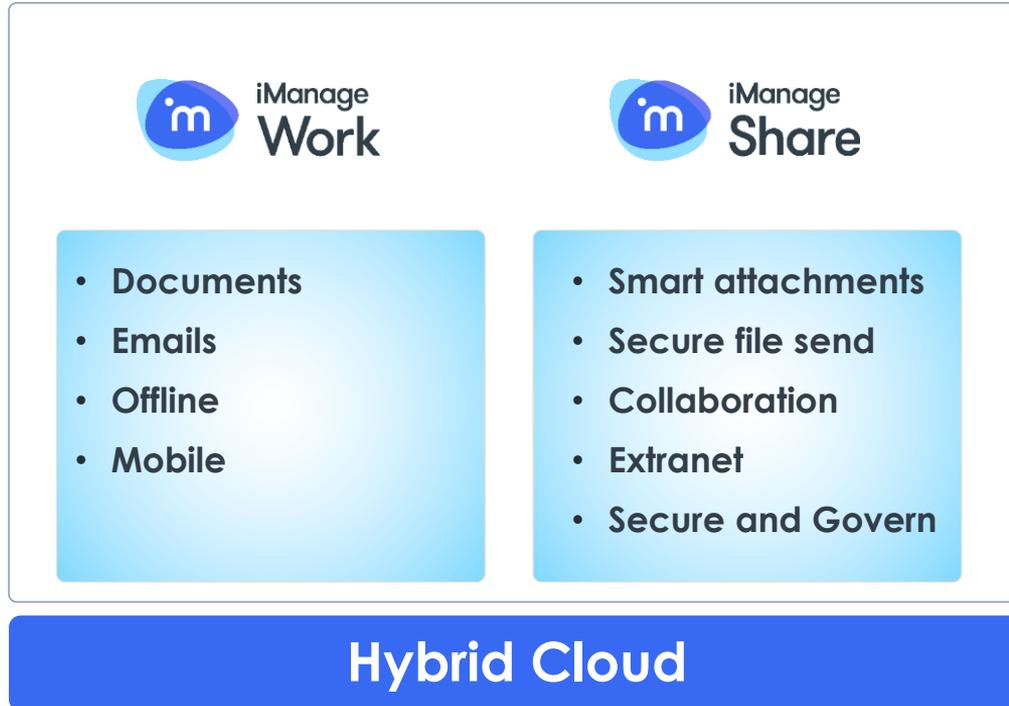
- German
- French
- Spanish
- Brazilian Portuguese

Performance & Fixes

- Field-reported issues
- Re-architected releases for L10N

Work Product Sharing and Collaboration

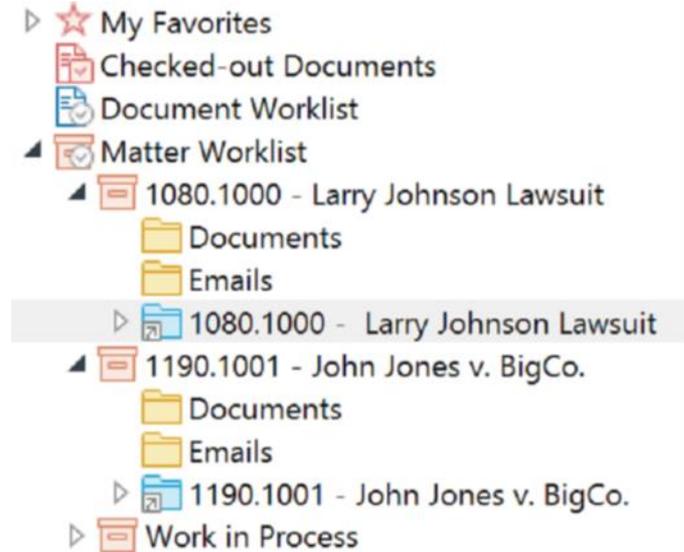
Attorney Productivity Requires Easy Sharing of Work Product



iManage Share Advantages

Unified View and Governance set us apart from other solutions

- **Part of the matter file**
 - Single view from within DeskSite/FileSite
 - Integrated search and OCR
 - Apply business rules aligned to your taxonomy
- **Enhanced governance**
 - Full Version Control and Audit Trails
 - Reports & Dashboards by matter, client, user, etc.
- **Real time view**
 - All parties see the same version



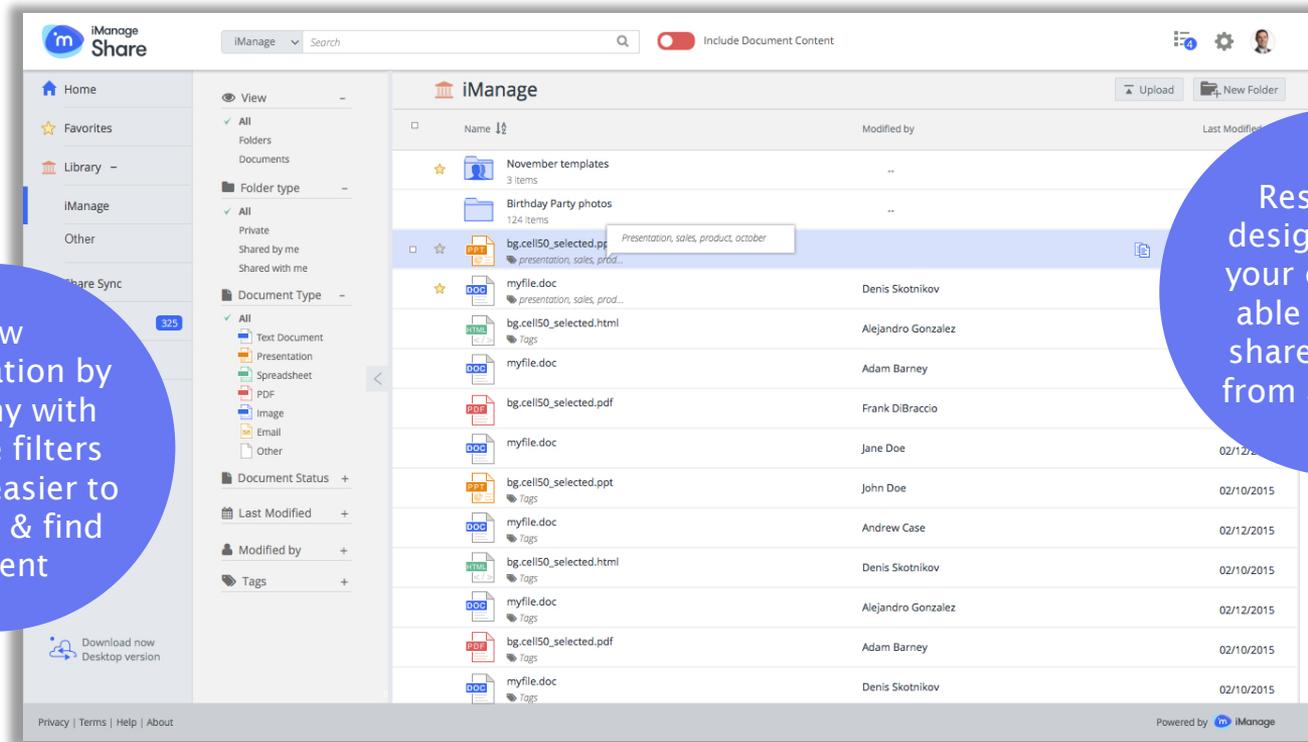
iManage Share Demo



iManage Share – Next Generation UX



Making it easier for your clients to collaborate with you



New organization by company with intuitive filters make it easier to browser & find content

Responsive design ensures your clients are able to access shared content from any device

BYO Encryption Key

Customer Management Encryptions Keys for enhance Security

Key Console

- Enables firm to set encryption key and suspend/revoke

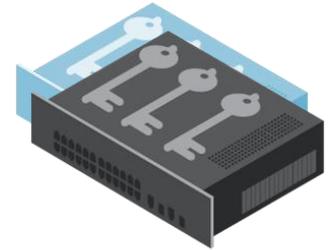


Cloud Cluster



iManage-hosted
High-availability

iManage Share HSM cluster



- Enables customer managed encryption key

- Tamper proof Hardware Security Module
- Certified to FIPS-140 standards

iManage Share – Security Enhancements



Hardening security for authentication, authorization & access

Shared Folder Denials

- Enable users to setup confidential or private folders for complex transaction
- Mirrors iManage Work security making it easier for professionals to understand what their clients see

LDAP (SAML 2.0) Integration

- Sync LDAP users and group with iManage Share ensuring new and disabled users are reflected
- SAML 2.0 integration allows companies to create seamless single-sign on for less hassle

Restrict Document Downloads

- Ensure that recipients can only view content online without the ability to download a native copy



Mobility iOS



iManage Work – Next Gen iOS App



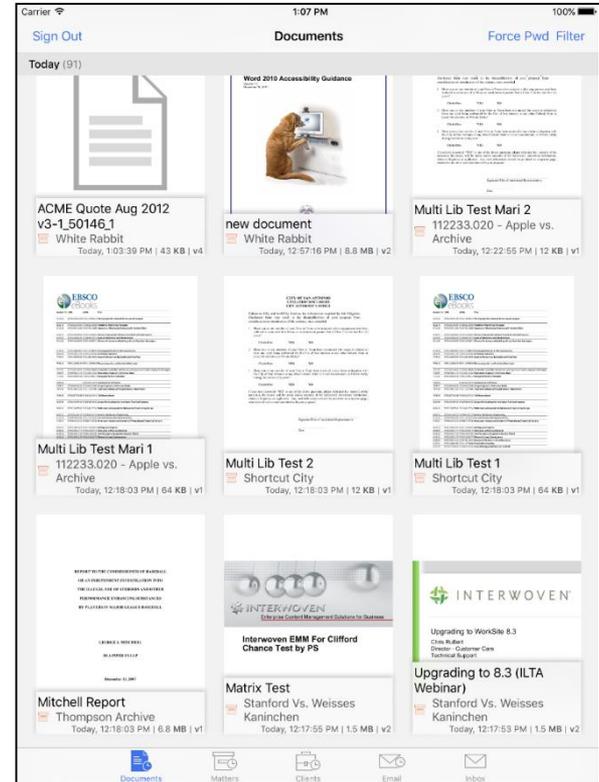
First hybrid app builds on learnings from project White Rabbit

- **Security**

- Finger print ID enables app specific unlock using iOS Touch ID
- Security Curtain – masks screens while apps are switched to avoid document exposure
- iOS Managed App provides Apple MDM features

- **New User Experience**

- Paged previews and thumbnails for easier folder browsing
- Single app provides “reflective UI” for iPhone, iPad, iPad Pro and multi-tasking
- Recent documents, projects, emails based on personal interactions



Next Generation Client



Next Generation iManage Work Client



A consistent, intuitive and delightful experience for the modern professional

The screenshot displays the iManage Work Client interface. On the left is a navigation sidebar with a search bar at the top containing the text "Search in ACTIVE". Below the search bar are several menu items: "Andrew Case" (with a dropdown arrow), "Home", "Recent Documents", "Recent Matters", "Recent Emails", "Recent Clients", and "Feedback". The main content area is titled "Recent Documents" and shows a list of files under the heading "Last week". The files listed are:

- Active_50971_1.doc (DOC icon) - Modified 8/15/13 by FROTHGANGER - 32.8 KB | 1000.004 - Enron v. Markham
- Syngenta Crop Protection.pdf (PDF icon) - Modified 2/13/13 by EDWYER - 109.3 KB | 1080.1000 - Larry Johnson Lawsuit
- Arrow Company, and Aquantive Inc. Acquisition Agreement.doc (DOC icon) - Modified 1/4/16 by ACASE - 341.5 KB | 1001.010 - Arrow Company, and Aquantive Inc. Acquisition
- Lease of Equipment.doc (DOC icon) - Modified 1/4/16 by MFRY - 34.8 KB | 1080.1000 - Larry Johnson Lawsuit
- 2013 Tax Form (1040) for ACase.pdf (PDF icon) - Modified 9/1/15 by ACASE - 281.3 KB | Jacqueline - Personal WorkSpace
- Larry Johnson Pleading.docx (DOC icon) - Modified 8/20/13 by FROTHGANGER - 13.4 KB | 1080.1000 - Larry Johnson
- Lease of Equipment.doc (DOC icon) - Modified 11/5/15 by MFRY - 35.3 KB | 1080.1000 - Larry Johnson

On the right side of the interface, a "Help" dropdown menu is open, showing options: "Search for emails, authors/operato...", "Search for numbers", and "Filter content". A "Contextual Help" callout points to the help menu. A "Smart Search" callout points to the search bar. A "Enterprise Search Features" callout points to the sidebar search bar. An "Intuitive navigation, filters & previews" callout points to the document list.

Next Gen Client with iManage Work 10

Key to desktop productivity is being embedded within the user's authoring tools



Office

- Word/Excel/PowerPoint
- New Office Add-ins



Email

- Task pane
- Light weight



PC/Mac

- Drive letter
- Transparent to applications



Sync & Offline

iManage Work Sync for PC & Mac



Entice resistant personas with familiar interfaces

- **Native user experience**

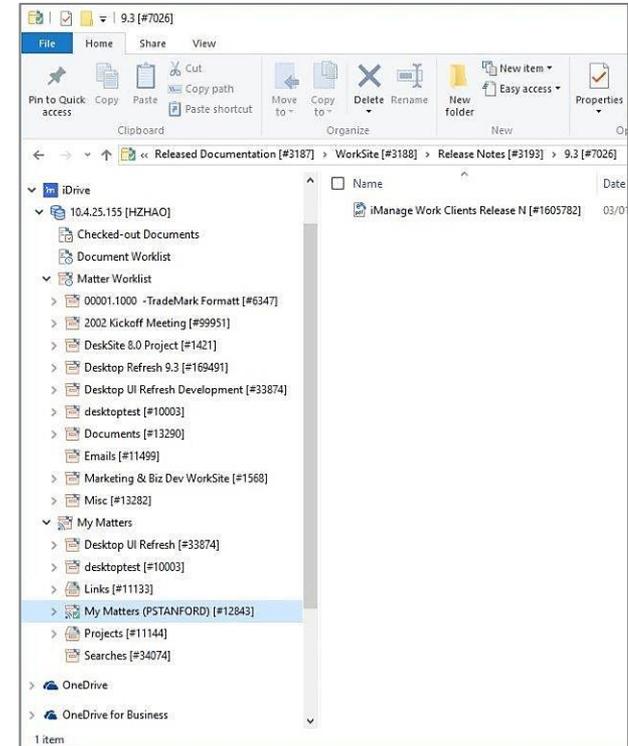
- Just like your consumer sync but for the enterprise
- Mac users now have a integration into iManage Work

- **Shield users from latency**

- Users far and near will have similar experience
- Perfect for cloud or remote users
- Caches recent documents

- **Enterprise sync**

- Provide IT with an enterprise class tool to deter users form using consumer file sharing solutions

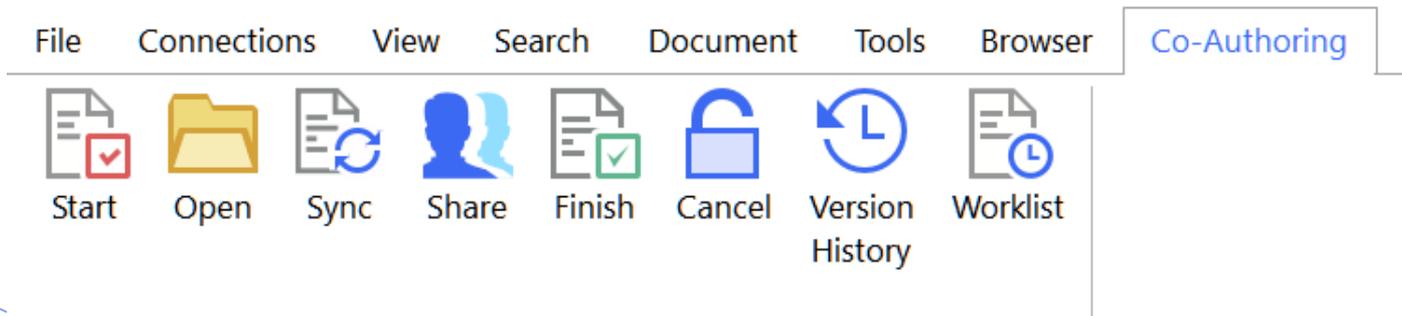


Co-Authoring With iManage Work



Co-Authoring facilitates internal collaboration scenarios

- **DeskSite/FileSite initiate co-authoring sessions**
 - OneDrive for Business will be leverage for checkout storage
- **Edit from an Office interface of your choice**
 - Desktop, Web and Mobile Office are supported
- **Multiple users will be permitted to enter a session**
 - Use case addresses internal collaborators who need to finalize content

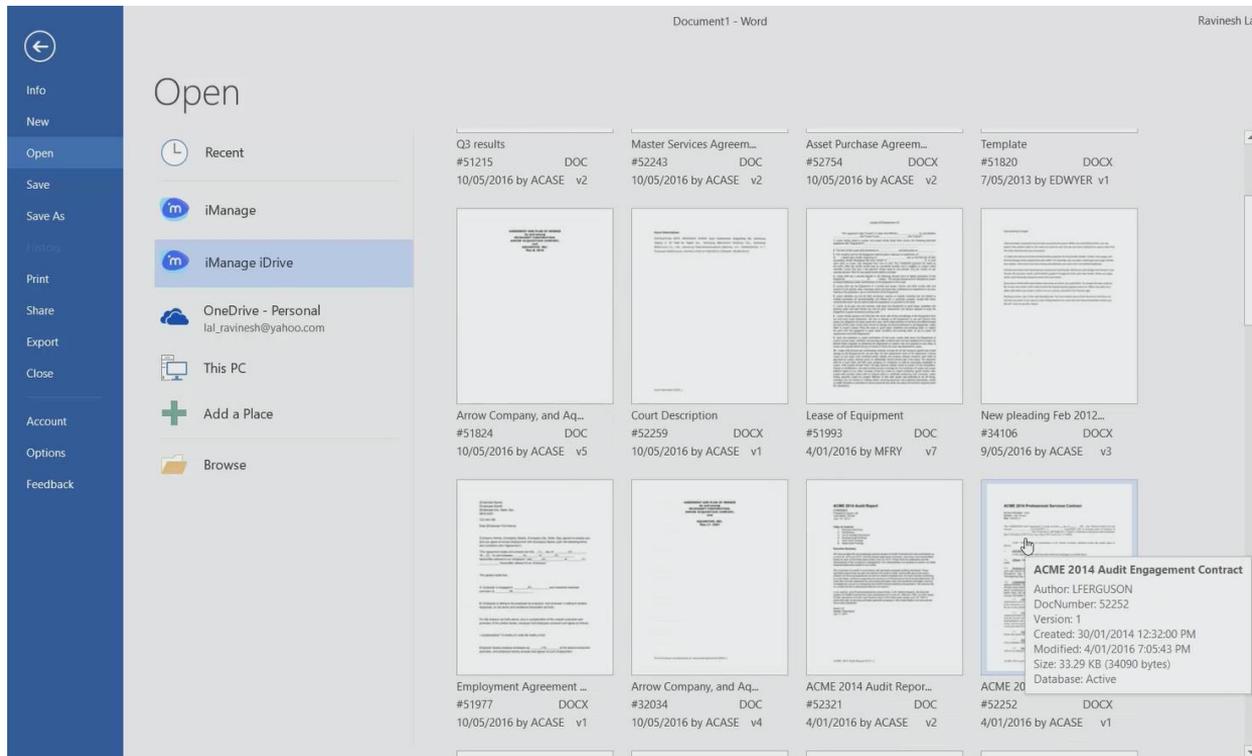


Next Gen Office Integration



Light weight Office add-ins to complement new experience

- **Deeper Backstage Integration**
 - Thumbnails previews
- **Next Gen Recent Lists**
 - Activity based recent lists with advanced filters
- **Go! Drive Cache**
 - Leverage synchronization cache



Reducing cost of ownership – Control Center

iManage Control Center



Metadata Management

- Users, Groups & Roles
- Custom Metadata
- Synchronization Jobs



Content Management

- Bulk Import / Export
- WorkSpace Management
- Trash Bin



System Monitoring

- Role Based Administration
- Common Reports
- Job Scheduler

2 Users selected

<input type="checkbox"/>	User ID	Full Name	E-Mail	Location	Allow Logon	Preferred Database	Exter
<input checked="" type="checkbox"/>	acase	Andrew Case	ACASE@AJUBALAW.COM	Test location	Y	ACTIVE	N
<input checked="" type="checkbox"/>	admin	WorkSite Administrat...			N	ACTIVE	N
<input type="checkbox"/>	Administrator	Administrator	ADMINISTRATOR@AJUBAL...			Active	N
<input type="checkbox"/>	ArchiveManager	Archive Manager			Y	ACTIVE	N
<input type="checkbox"/>	ASPNET	ASPNET			N	active	N
<input type="checkbox"/>	awalton	Andy Walton	AWALTON@AJUBALAW.COM		N		N
<input type="checkbox"/>	bberg	Bill Berg	BBERG@AJUBALAW.COM		N		N
<input type="checkbox"/>	bcummings	Barbara Cummings	BCUMMINGS@AJUBALAW...		Y	active	N
<input type="checkbox"/>	BDUNN	Ben Dunn	BDUNN@AJUBALAW.COM		N		N
<input type="checkbox"/>	bdykstra	Beth Dykstra	BDYKSTRA@AJUBALAW.CO...		N		N

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Thank you

